

August 16 2017

To: Philippine Stock Exchange (PSE)

RE: First Metro Philippine Equity Exchange Traded Fund (FMETF)

Disclosure of Creation of FMETF Shares

As a requirement of the Philippine Stock Exchange (PSE) from First Metro Philippine Equity Exchange Traded Fund (FMETF), we are disclosing the recently created FMETF shares, the settlement of which was completed today.

Details of ETF Shares Creation

Date of Creation

Aug 11, 2017

Number of ETF Shares Creation

10,000 shares

Effect on Number of Shares

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After (Aug 16, 2017)

Issued Shares

10,312,000

10,322,000

Outstanding Shares

10,322,000

10,322,000

Regards,

MARIE ARABELLA D. VERON

Head-Corporate Services & Finance Group

REPUBLIC OF THE PHILIPPINES)

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PSE-IRD

SECRETARY'S CERTIFICATE

AUG1617PH3153

I, MELISSA B. REYES, of legal age, Filipino citizen and Corporate Secretary of First Metro Philippine Equity Exchange Traded Fund, Inc. (the "FMETF), a corporation duly organized and existing under the laws of the Philippines with principal office at the 18th Floor, PSBank Center, Paseo de Roxas cor. Sedeño St., Makati City, do hereby certify that as of date:

- 1. On August 11, 2017 a total of 10,000 shares of FMETF has been created and issued through First Metro Securities Brokerage Corporation (FMSBC) one of its Authorized Participants;
- 2. The Shares have been issued in uncertificated form in accordance with the requirements of Section 43 of the Securities Regulation Code and electronically lodged with the Philippine Depository and Trust Corporation (PDTC) without any jumbo or mother certificate; and
- 3. The additional FMETF shares mentioned above have been duly lodged with the PDTC.

IN WITNESS WHEREOF, I have hereunto set my hand on that 16 2017 in Make conto Philippines.

ELISSA B REYES

SUBSCRIBED AND SWORN to before me on this AUG 1 6 2017 at Maketin CITY City, Philippines, affiant exhibiting to me her Unified ID No. 0033-6633927-6...

Doc. No. 467; Page No. 947;

Book No. <u>\(\frac{\frac{7}{\frac{1}{2}}}{\frac{1}{2}}} \);</u>

Series of 2017.

ATTY ROGELIO J. BOLIVAR NOTARY PUBLIC IN QUEZON CITY AM Adm. Not. Com. NP-060 1-12-17 until 12-31-2018 IBP O.R No. 1038374 Jan. 2017 up to Dec. 2018 PTR O.R No. 3881630 C 01-12-17

Roll No. 33832 / TIN # 129-871-009

MCLE No. V-0019296 valid from 04/15/2016 until 04/14/2019/Pasig City
Address: 31-F Harvard St. Cubao, Q.C.